



**RECEIVED**

**MAY 16 2011**

**STATE OF IDAHO  
OUTFITTERS & GUIDES BOARD**

**MEMORANDUM OF UNDERSTANDING  
Between The  
U.S.D.I. BUREAU OF LAND MANAGEMENT  
AND**

**IDAHO OUTFITTERS AND GUIDES LICENSING BOARD**

**And The**

**U.S. FOREST SERVICE**

**NORTHERN, INTERMOUNTAIN AND PACIFIC NORTHWEST REGIONS**

FS Agreement No. \_\_\_\_\_  
Cooperator Agreement No. \_\_\_\_\_

**BLM MOU ID 2011-03**  
10-MOU-11046000-029

This MEMORANDUM OF UNDERSTANDING (MOU) is hereby made and entered into by and between the USDI, Bureau of Land Management (State of Idaho) and the Idaho Outfitters and Guides Licensing Board., hereinafter referred to as the BLM and the the IOGLB, and the U.S. Forest Service, Northern, Intermountain and Pacific Northwest Regions, hereinafter referred to as the U.S. Forest Service.

Background: This MOU is a renewal of a previous MOU.

Title: Licensing, authorizing and administering commercial outfitter and guide businesses on Federal lands (Forest Service and BLM) within the State of Idaho.

**PURPOSE:** This MOU provides procedures and guidance for coordination and cooperation among the PARTIES on issues involving the administration and operation of outfitters and guides on National Forest System land and BLM public land (federal land) within the State of Idaho. The objective of this MOU is to establish an administrative framework for the purpose of coordinating respective permit and license procedures between the Forest Service, BLM, and the IOGLB.

**I. STATEMENT OF MUTUAL BENEFIT AND INTERESTS:**

The Forest Service and Bureau of Land Management have responsibility to provide a variety of public recreation opportunities on federal lands in the State of Idaho. The Forest Service and BLM authorize commercial outfitters and guides to assist them in providing opportunities to visitors who choose to recreate with an outfitter. The Idaho Outfitters and Guides Licensing Board provide state licenses to commercial outfitters and guides in the State of Idaho and regulate that industry within the state.

To achieve better management of the outfitter and guide program, while improving the services that outfitters and guides provide to the public, the parties agree that it is to their mutual benefit and interest to work cooperatively to license, authorize and administer outfitter and guide operations on federal lands within the State of Idaho.



In consideration of the above premises, the parties agree as follows:

## II. THE IOGLB SHALL:

1. Recognize the Forest Service as the land management agency responsible for administration, management, and use of National Forest System land according to applicable law, regulation, policy and management direction.
2. Recognize BLM as the land management agency responsible for administration, management, and use of National System of Public Lands according to applicable law, regulation, policy and management direction.
3. Communicate with the Forest Service and BLM in resolving licensing conflicts relating to the use and administration of National Forest System land and National System of Public Lands, respectively.
4. Notify the Agencies of any licensed activities or areas that have been suspended or revoked.
5. Notify the Agencies of proposed changes in rules, regulations, licensing procedures and policies of the IOGLB, before public notification, when Forest Service or BLM is involved. Notify the agencies when federal management actions are not in accordance with state law.
6. Communicate with the Agencies in adjusting outfitter operations to ensure resource protection and management.
7. Assist the Agencies in enforcement of federal law and regulations governing outfitting and guiding by reporting violations or unsatisfactory performance, and to advise the Agencies of any convictions of outfitter and guides for violations of Title 36, Chapter 21, Idaho Code.
8. In close cooperation with the Forest Service, and BLM, the IOGLB will develop and maintain handbooks for industry use following general provisions found in the MOU.

## III. THE FOREST SERVICE AND BLM SHALL:

1. Accommodate residents and nonresidents alike in the use and enjoyment of Idaho's mountains, rivers, streams, fish and game, and the scenic and recreational opportunities such resources provide for the American people, present and future.
2. Recognize outfitting and guiding as a viable Idaho industry deserving full consideration in the planning process and to unify, so far as feasible, agency policy and procedures governing the outfitting and guiding industry on all federal land administered by the agencies in Idaho.
3. Recognize the IOGLB as the Idaho state agency responsible for the administration of the Idaho Outfitters and Guides Act (Title 36, Chapter 21, Idaho Code) and the Rules promulgated under that Act. Technical terms used in this MOD refer to definitions in IOGLB Rules. This recognition includes acknowledgement of state



designation, limitations and or exceptions of commercial outfitting and guiding opportunities identified in the Idaho Administrative Procedures Act, 25.0101.

4. Communicate with the IOGLB relating to the approval or denial of application for commercial outfitter and guide activities within an agency's boundaries.
5. Inform and discuss with the IOGLB, those problems relating to the occupancy and use of public land by licensed outfitters including any permitted activities that have been suspended or revoked, or potentially will be in the current season.
6. Assist the IOGLB in enforcement of Idaho law governing outfitting and guiding by reporting complaints, violations or unsatisfactory performance; advising the IOGLB of any convictions of outfitters or guides for violations of Federal law or regulations; and subject to availability, provide facilities or transportation in support of IOGLB enforcement activities. (Refer to provision IV.G. below.)
7. Provide IOGLB updated lists of agency administrators related to outfitter management by Forest and Ranger District Offices and BLM Field Offices by January 15 of each year. The USFS lead region (R1) to collect information and provide to the IOGLB which will include the forest recreation manager, district ranger and the district recreation permit administrator. BLM state office will provide the IOGLB with the name and contact information for each field office manager and the appropriate outdoor recreation planner.

#### **IV. IT IS MUTUALLY UNDERSTOOD AND AGREED BY AND BETWEEN THE PARTIES THAT:**

1. All Parties shall:
  - a. Maintain close cooperation between IOGLB, Forest Service, and BLM personnel with complete interchange of information in matters of mutual interest.
  - b. Create working groups, as needed, to address issues and concerns affecting outfitters and guides agency permitting and IOGLB licensing activities in order to create cooperative solutions.
  - c. Communicate to the other agency's any policy or management changes that effect commercial outfitting or guiding opportunities in the state of Idaho.
  - d. Coordinate the permitting and licensing of activities on federal land for outfitting and guiding purposes by following the guidelines (Exhibits 1 through 5) based on the following procedures:
    - i. Use Exhibit 1 where a sale and transfer are involved, there has been no break in the continuity of the permit or license, and agency analysis indicates continued outfitted operations are appropriate.
    - ii. Use Exhibit 2 for a new outfitter business opportunity on federal land as identified by an individual.



- iii. Use Exhibit 3 where opportunities identified through Agency planning efforts or by the public expressing a need or desire, indicate a new commercial opportunity is identified where no similar commercial activity was conducted in the past.
  - iv. Use Exhibit 4 where an existing outfitter requests an amendment for a change in operating area or activities, a redistribution of operating area (i.e. boundary adjustment) or business operations.
  - v. Use Exhibit 5 as the performance rating system for Outfitters and Guides.
  - vi. Exhibits 1-5 and Attachments 1-3 maybe be changed or modified at any time with the agreement of the participating agencies.
- e. Issue the license or permit in cases of routine renewal where no change is involved and no compliance problem, policy or management plan direction changes exists. In cases where a license or permit are not issued the other agency is notified in a timely manner.
  - f. Issue the license or permit only after all parties have agreed as represented by a completed Land Manager's Statement.
  - g. Not issue a license or permit without making prior contact with the appropriate agency in cases where competitive interest *is* lacking.
  - h. Coordinate proposals for consolidation of federal permits including effects to service day/use days/quotas with IOGLB: (1) Identify and maintain IOGLB license opportunities associated use on the face page (FS) or in the case file (BLM) when permits with different state licenses are consolidated or modified. (2) Recognize that an outfitter or agencies may initiate a request to IOGLB to adjust the number of licenses issued by IOGLB.
  - i. Coordinate in cases where competitive interests are evident, the IOGLB's responsibility to license and Forest Service's and BLM's responsibility to permit to ensure that the applicant, to the extent possible, is mutually acceptable to both agencies.
  - j. Develop joint training materials and host training as needed to help field units implement this MOU.
  - k. Use Exhibit 5 to administer performance review standards for Forest Service Special Use Permits, BLM Special Recreation Permits, and IOGLB Statutes, Rules and Operating Plans. Further the parties agree to:
    - i. Communicate pending administrative or adverse actions regarding performance issues.
    - ii. Support the appropriate administrative or adverse actions taken by Forest Service, BLM, or IOGLB.
  - l. Annually hold a joint meeting to discuss MOU changes and other policy matters. IOGLB will take the lead for initiating the meeting.



- m. Seek opportunities to jointly fund, through subsequent agreements, mutually beneficial projects such as the GIS mapping system with the Idaho Recreation and Tourism Initiative.
- n. Resolve impasses between Forest Service, BLM, and IOGLB in administering the terms of the MOU using the following procedures:
  - i. In the event the IOGLB reaches an impasse with Forest Service Ranger District or BLM Field Office decision, the IOGLB notifies the responsible officer in writing, and refers the matter to the respective Forest Supervisor or to the BLM District Manager.
  - ii. In the event the IOGLB reaches an impasse with Forest Supervisor or BLM District Office decision, the IOGLB notifies the responsible officer in writing, and refers the matter to the respective Regional Forester or to the BLM State Office.
  - iii. In the event the Forest Service or BLM reaches an impasse with the IOGLB, the Forest Service or BLM notifies the IOGLB Executive Director and Board Chair in writing and refers the matter to the respective Regional Forester or the BLM State Director for forwarding to the Governor of Idaho.

2. **PRINCIPAL CONTACTS.** Individuals listed below are authorized to act in their respective areas for matters related to this instrument.

<b>Primary Forest Service Project Contact</b>	<b>BLM Contact</b>
Chris Ryan: Outfitter and Guide Program Leader USDA Forest Service, Northern Region P.O. Box 7669 Missoula, MT 59807 Phone: (406) 329-3522 FAX: (406) 329-3132 Email: <a href="mailto:cryan@fs.fed.us">cryan@fs.fed.us</a>	Robin Fehlau: State Recreation Planner BLM, Idaho State Office 1387 South Vinnell Way Boise, ID 83709 Phone: (208) 373-3825 FAX: (208) 373-3805 Email: <a href="mailto:robin_fehlau@blm.gov">robin_fehlau@blm.gov</a>
<b>Additional Region 4 Forest Service Contact</b>	<b>IOGLB Contact</b>
Kathy Moore, USDA Forest Service Region 4, Intermountain Region 324 25 <sup>th</sup> Street Ogden, UT 84401 Phone: (801) 625-5175 FAX: (801) 625-5170 Email: <a href="mailto:kcmoore@fs.fed.us">kcmoore@fs.fed.us</a>	Jake Howard: Executive Director IOGLB 1365 N. Orchard, Room 172 Boise, ID 83706 Phone: (208) 327-7380 FAX: (208) 327-7382 Email: <a href="mailto:jhoward@oglb.idaho.gov">jhoward@oglb.idaho.gov</a>



<b>Additional Region 6 Forest Service Contact</b>	
Dan Ermovick: Forest Rec, Wilderness and Trails Program Manager Wallowa-Whitman NF Region6 PO Box 907 Baker City, OR 97814 Phone: (541) 523-1250 Fax: (541) 523-1315 Email: <a href="mailto:dermovick@fs.fed.us">dermovick@fs.fed.us</a>	

3. NON-LIABILITY. The U.S. Forest Service and the BLM does not assume liability for any third party claims for damages arising out of this MOU.
4. NOTICES. Any communications affecting the operations covered by this agreement given by the U.S. Forest Service , the BLM and IOGLB is sufficient only if in writing and delivered in person, mailed, or transmitted electronically by e-mail or fax, as follows:

To the U.S. Forest Service Program Manager, at the address specified in the MOU.

To the BLM State Recreation Planner, at the address specified in the MOU.

To IOGLB, at the IOGLB's address shown in the MOU or such other address designated within the MOU.

Notices are effective when delivered in accordance with this provision, or on the effective date of the notice, whichever is later.

5. PARTICIPATION IN SIMILAR ACTIVITIES. This MOU in no way restricts the U.S. Forest Service or the BLM or IOGLB from participating in similar activities with other public or private agencies, organizations, and individuals.
6. ENDORSEMENT. Any Cooperator contributions made under this MOU do not by direct reference or implication convey by the other parties endorsement of the Cooperator's products or activities.
7. NONBINDING AGREEMENT. This MOU creates no right, benefit, or trust responsibility, substantive or procedural, enforceable at law or equity. The parties shall manage their respective resources and activities in a separate, coordinated and mutually beneficial manner to meet the purposes(s) of this MOU. Nothing in this MOU authorizes any of the parties to obligate or transfer funds. Specific

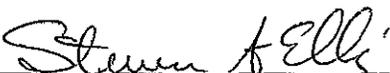
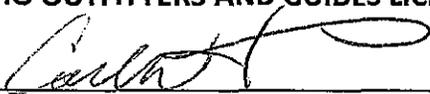


projects or activities that involve the transfer of funds, services, or property among the parties require execution of separate agreements and are contingent upon the availability of appropriated funds. These activities must be independently authorized by statute. This MOU does not provide that authority. Negotiation, execution, and administration of these agreements must comply with all applicable law. Each party operates under its own laws, regulations, and policies, subject to the availability of appropriated funds. Nothing in this MOU is intended to alter, limit, or expand the agencies' statutory and regulatory authority.

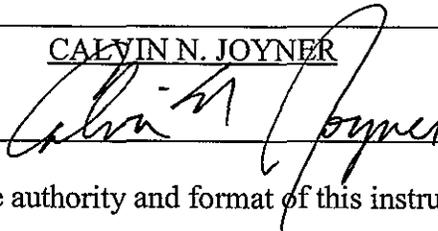
8. USE OF U.S. FOREST SERVICE INSIGNIA. In order for the parties to use the each others' insignia on any published media, such as a Web page, printed publication, or audiovisual production, permission must be granted from the appropriate communications entity. For the U.S. Forest Service that is the US Forest Service's Office of Communications. For the BLM it is the Idaho State Office of Communications. For the IOGLB it is their Office of Communications. A written request must be submitted and approval granted in writing prior to use of insignias.
9. MEMBERS OF U.S. CONGRESS. Pursuant to 41 U.S.C. 22, no United States member of, or United States delegate to, Congress shall be admitted to any share or part of this MOU, or benefits that may arise therefrom, either directly or indirectly.
10. FREEDOM OF INFORMATION ACT (FOIA). Public access to MOU or agreement records must not be limited, except when such records must be kept confidential and would have been exempted from disclosure pursuant to Freedom of Information regulations (5 U.S.C. 552).
11. U.S. FOREST SERVICE ACKNOWLEDGED IN PUBLICATIONS, AUDIOVISUALS AND ELECTRONIC MEDIA. The parties shall acknowledge each other's support in any publications, audiovisuals, and electronic media developed as a result of this MOU.
12. TERMINATION. Any of the parties, in writing, may terminate this MOU in whole, or in part, at any time before the date of expiration.
13. DEBARMENT AND SUSPENSION. The IOGLB shall immediately inform the U.S. Forest Service and the BLM if they or any of their principals are presently excluded, debarred, or suspended from entering into covered transactions with the federal government according to the terms of 2 CFR Part 180. Additionally, should IOGLB or any of its principals receive a transmittal letter or other official Federal notice of debarment or suspension, then they shall notify the U.S. Forest Service and the BLM without undue delay. This applies whether the exclusion, debarment, or suspension is voluntary or involuntary.



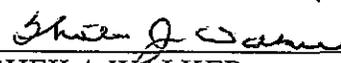
- 14. **MODIFICATIONS.** Modifications within the scope of this MOU must be made by mutual consent of the parties, by the issuance of a written modification signed and dated by all properly authorized, signatory officials, prior to any changes being performed. Requests for modification should be made, in writing, at least 30 days prior to implementation of the requested change.
- 15. **COMMENCEMENT/EXPIRATION DATE.** This MOU is executed as of the date of the last signature and is effective through five years from the date of final signature, at which time it will expire, unless extended by an executed modification, signed and dated by all properly authorized, signatory officials.
- 16. **AUTHORIZED REPRESENTATIVES.** By signature below, each party certifies that the individuals listed in this document as representatives of the individual parties are authorized to act in their respective areas for matters related to this MOU. In witness whereof, the parties hereto have executed this MOU as of the last date written below.

<p><b>U.S.D.I. BUREAU OF LAND MANAGEMENT</b></p> <p></p> <hr/> <p>Idaho State Director Date 4/18/2011</p> <p><b>IDAHO OUTFITTERS AND GUIDES LICENSING BOARD</b></p> <p></p> <hr/> <p>Chairman of the Idaho Outfitters &amp; Guides Licensing Board Date 2/9/11</p>	<p>Date</p>
<p><b>U.S.D.A. FOREST SERVICE</b></p> <p>Regional Forester, Northern Region Date</p> <hr/> <p><u>LESLIE A. C. WELDON</u></p>	<p>Date</p>



Regional Forester, Intermountain Region Date  <hr/> <u>HARV FORSGREN</u>  Acting Regional Forester, Pacific Northwest Region Date  <hr/> <u>CALVIN N. JOYNER</u> 	
---	--

The authority and format of this instrument has been reviewed and approved for signature.

  
 SHEILA WALKER  
 U.S. Forest Service Grants & Agreements Specialist –  
 Pacific Northwest Region

4/22/11

DORIS MACKAY  
 U.S. Forest Service Grants & Agreements Specialist  
 – Intermountain Region

ELAINE HILLIARD  
 U.S. Forest Service Grants & Agreements Specialist  
 – Northern Region

Date

Burden Statement

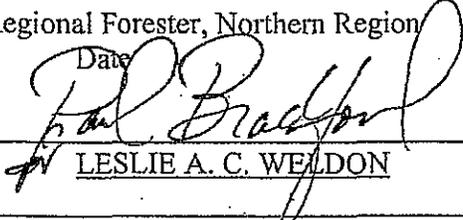
According to the Paperwork Reduction Act of 1995, an agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0596-0217. The time required to complete this information collection is estimated to average 3 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

The U.S. Department of Agriculture (USDA) prohibits discrimination in all its programs and activities on the basis of race, color, national origin, age, disability, and where applicable, sex, marital status, familial status, parental status, religion, sexual orientation, genetic information, political beliefs, reprisal, or because all or part of an individual's income is derived from any public assistance. (Not all prohibited bases apply to all programs.) Persons with disabilities who require alternative means for communication of program information (Braille, large print, audiotape, etc.) should contact USDA's TARGET Center at 202-720-2600 (voice and TDD).

To file a complaint of discrimination, write USDA, Director, Office of Civil Rights, 1400 Independence Avenue, SW, Washington, DC 20250-9410 or call toll free (866) 832-9992 (voice). TDD users can contact USDA through local relay or the Federal relay at (800) 877-8339 (TDD) or (866) 377-8642 (relay voice). USDA is an equal opportunity provider and employer.



- 14. **MODIFICATIONS.** Modifications within the scope of this MOU must be made by mutual consent of the parties, by the issuance of a written modification signed and dated by all properly authorized, signatory officials, prior to any changes being performed. Requests for modification should be made, in writing, at least 30 days prior to implementation of the requested change.
- 15. **COMMENCEMENT/EXPIRATION DATE.** This MOU is executed as of the date of the last signature and is effective through five years from the date of final signature, at which time it will expire, unless extended by an executed modification, signed and dated by all properly authorized, signatory officials.
- 16. **AUTHORIZED REPRESENTATIVES.** By signature below, each party certifies that the individuals listed in this document as representatives of the individual parties are authorized to act in their respective areas for matters related to this MOU. In witness whereof, the parties hereto have executed this MOU as of the last date written below.

<p><b>U.S.D.I. BUREAU OF LAND MANAGEMENT</b></p> <hr/> <p>Idaho State Director Date</p> <p><b>IDAHO OUTFITTERS AND GUIDES LICENSING BOARD</b></p> <hr/> <p>Chairman of the Idaho Outfitters &amp; Guides Licensing Board Date</p>	<p>Date</p>
<p><b>U.S.D.A. FOREST SERVICE</b></p> <p>Regional Forester, Northern Region Date</p>  <hr/> <p>LESLIE A. C. WELDON</p>	<p>Date</p> <p>3/29/2011</p>



Regional Forester, Intermountain Region

Date

HARV FORSGREN

Acting Regional Forester, Pacific Northwest Region

Date

CALVIN N. JOYNER

The authority and format of this instrument has been reviewed and approved for signature.

SHEILA WALKER

U.S. Forest Service Grants & Agreements Specialist –  
Pacific Northwest Region

DORIS MACKEY

U.S. Forest Service Grants & Agreements Specialist  
– Intermountain Region

*Elaine Hilliard*

ELAINE HILLIARD

U.S. Forest Service Grants & Agreements Specialist  
– Northern Region

*3/28/11*

Date

Burden Statement

According to the Paperwork Reduction Act of 1995, an agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0596-0217. The time required to complete this information collection is estimated to average 3 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

The U.S. Department of Agriculture (USDA) prohibits discrimination in all its programs and activities on the basis of race, color, national origin, age, disability, and where applicable, sex, marital status, familial status, parental status, religion, sexual orientation, genetic information, political beliefs, reprisal, or because all or part of an individual's income is derived from any public assistance. (Not all prohibited bases apply to all programs.) Persons with disabilities who require alternative means for communication of program information (Braille, large print, audiotape, etc.) should contact USDA's TARGET Center at 202-720-2600 (voice and TDD).

To file a complaint of discrimination, write USDA, Director, Office of Civil Rights, 1400 Independence Avenue, SW, Washington, DC 20250-9410 or call toll free (866) 632-9992 (voice). TDD users can contact USDA through local relay or the Federal relay at (800) 877-8339 (TDD) or (866) 377-8642 (relay voice). USDA is an equal opportunity provider and employer.



Regional Forester, Intermountain Region Date  <u>HARV FORSGREN</u>	3/25/2011
Acting Regional Forester, Pacific Northwest Region Date  <u>CALVIN N. JOYNER</u>	

The authority and format of this instrument has been reviewed and approved for signature.

---

SHEILA WALKER  
 U.S. Forest Service Grants & Agreements Specialist –  
 Pacific Northwest Region

  
DORIS MACKEY 3/25/2011  
 U.S. Forest Service Grants & Agreements Specialist  
 – Intermountain Region

---

ELAINE HILLIARD Date  
 U.S. Forest Service Grants & Agreements Specialist  
 – Northern Region

Burden Statement

According to the Paperwork Reduction Act of 1995, an agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0596-0217. The time required to complete this information collection is estimated to average 3 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

The U.S. Department of Agriculture (USDA) prohibits discrimination in all its programs and activities on the basis of race, color, national origin, age, disability, and where applicable, sex, marital status, familial status, parental status, religion, sexual orientation, genetic information, political beliefs, reprisal, or because all or part of an individual's income is derived from any public assistance. (Not all prohibited bases apply to all programs.) Persons with disabilities who require alternative means for communication of program information (Braille, large print, audiotape, etc.) should contact USDA's TARGET Center at 202-720-2600 (voice and TDD).

To file a complaint of discrimination, write USDA, Director, Office of Civil Rights, 1400 Independence Avenue, SW, Washington, DC 20250-9410 or call toll free (866) 632-9992 (voice). TDD users can contact USDA through local relay or the Federal relay at (800) 877-8339 (TDD) or (866) 377-8642 (relay voice). USDA is an equal opportunity provider and employer.

### Listing of Exhibits and Attachments

Exhibit 1 – Page 7	Sale and Transfer of a licensed and permitted business
Exhibit 2 – Page 9	New outfitting opportunity proposed by an individual
Exhibit 3 – Page 11	New outfitting opportunity proposed by an agency or IOGLB.
Exhibit 4 – Page 13	Guidelines for amending an existing license or permit
Exhibit 5 – Page 15	Outfitter-Guide Performance Rating Guidelines and Rating Form
Attachment 1	Land Manager's Statement
Attachment 2	Preliminary Outfitter Operating Proposal

**EXHIBIT 1:**  
**Guidelines for Issuing**  
**Forest Service (FS) Special Use Permits, or**  
**BLM Special Recreation Permits, and**  
**Idaho Outfitter and Guide Licenses**  
**Upon the**  
**Sale of the Business**

**When to use:** Where a sale is involved, there has been no break in the continuity of the permit or license, and agency analysis indicates continued outfitted operations are appropriate.

**Estimated processing time:** A simple sales agreement may take three months to complete provided Step 1 is completed in a timely manner. Complex sales may take additional processing time as described in Step 2.

Step	Action
1	<p>When the IOGLB receives a verbal or written proposal regarding the sale of a business, or portion of a business, the IOGLB will refer the proponent to the FS or BLM.</p> <p>At this time, the seller, the buyer (if identified), FS or BLM and IOGLB will identify any proposed changes to the terms of the license; the FS special use permit or BLM special recreation permit, and the operating plan and will work together to reconcile differences regarding currently licensed and permitted activities and operating areas on federal land.</p>
2	<p>The FS or BLM will indicate by checking the appropriate box in the preliminary section of the Land Manager's Statement (Attachment 1) along with proposed sales agreements, operating area descriptions and applicable maps, their intention to consider issuing a FS special use permit or BLM special recreation permit, including proposed changes to permitted activities should the applicant be qualified and submit to IOGLB.</p> <p>The FOREST SERVICE or BLM will arrange a meeting between the interested parties and the IOGLB.</p> <p>Note: If the final proposal involves a change in operating area, activities, business operations, or a redistribution of operating area (i.e. boundary adjustment), the IOGLB, FS, and BLM will follow the process outlined in exhibit 4.</p>
3	<p>The seller submits an IOGLB relinquishment form for the outfitter license to IOGLB and the buyer submits a new outfitter license application or an application for license amendment to IOGLB. The IOGLB will provide a copy to FS or BLM.</p> <p>Concurrently, the seller submits the appropriate agency request for termination to the FS or BLM and the buyer submits a new permit application to FS or BLM. The FS or BLM will provide a copy to IOGLB.</p>
4	<p>The FS or BLM and IOGLB review applications and bonafide documents showing conveyance of a substantial portion of the business assets to determine validity of the sale. This review will verify that the license or permit has no sale value.</p>

5	<p>The FS or BLM will determine the buyer's ability to conduct a financial and technically capable operation and determine whether or not a permit will be issued. The agency will check the appropriate box in the Final section of the Land Manager Statement and submit to IOGLB. (Attachment 1)</p> <p>The IOGLB will determine the buyer's ability to conduct a viable operation and determine whether or not a license will be issued. See IOGLB Rules.</p> <p>The FS or BLM and IOGLB jointly notify the seller and buyer of the results of their determination.</p>
6	<p>If a license/permit is to be issued the following will take place:</p> <p>All required applicant submittals are on file.</p> <p>The IOGLB will issue an Outfitter License.</p> <p>The FS Special Use permit is issued as a priority permit with the first 2 years being a probationary period. After demonstration of their acceptable performance for two years, the permit will be extended for up to 8 additional years. If their performance is not acceptable after two years, the permit will terminate and not be extended.</p> <p>An annual BLM Special Recreation Permit is issued for one or more years before issuing a multi-year permit. A permit for up to ten years with annual validation may be issued after acceptable performance under an annual permit.</p>

**EXHIBIT 2:**  
**Guidelines for Issuing**  
**New FS Special Use Permits, or**  
**New BLM Special Recreation Permits, and**  
**New Idaho Outfitter and Guide Licenses**  
**resulting from a new outfitting opportunity proposed by an**  
**individual.**

**When to use:** This exhibit is used for a new outfitting business opportunity on federal land as identified by an individual.

**Estimated processing time:** Generally this process may take 12 to 18 months to complete barring unusual factors.

Step	Action
1	<p>When the IOGLB receives a verbal or written proposal seeking a new outfitting opportunity, the IOGLB will refer the proponent to the FS or BLM.</p> <p>When the FS or BLM receives a written proposal (Attachment 2: Sample operating plan/proposal) seeking a new commercial opportunity, initial screening is completed and a preliminary Land Manager Statement (Attachment 1) will be sent to IOGLB.</p> <p>Typically, individual outfitting proposals on public land initiates the need for competitive application and a public application process. Submission of a proposal does not convey any right to a permit or license.</p>
2	<p>When a proposal with a completed preliminary land manager statement is received by the IOGLB, the IOGLB's Executive Director or designee will contact the agency representative to discuss the process to be used to analyze the specific case if necessary.</p> <p>Notification and agreement on the process should be accomplished within 30 – 60 days of receipt or identification of the opportunity.</p>
3	<p>If the FS or BLM determines that the proposal is not in conformance with law, regulation, policy or management direction, the agencies will notify IOGLB of this determination with the completed final Land Manager's Statement (Attachment 1) along with authorized sales agreements, operating area descriptions and applicable maps with an explanation.</p> <p>If the FS or BLM determines that the proposal is acceptable, the agency will then proceed with initiating the National Environmental Policy Act (NEPA) requirements.</p>
4	<p>The FS and BLM will conduct scoping. Include adjacent outfitters in the scoping effort. Include the IDFG in scoping that potentially affects fish and wildlife resources.</p> <p>The FS or BLM reviews public comments and internal concerns to determine the issues identified. The responsible official will determine the appropriate environmental documentation (Categorical Exclusion, Environmental Assessment, and Environmental Impact Statement). Scoping information and the selected level of environmental analysis will be shared with IOGLB. At a minimum this will include public comments (i.e. IDFG and Outfitters) and internal concerns, if any.</p>

5	<p>The FS or BLM completes the appropriate environmental analysis and the responsible official documents the decision in the appropriate environmental documentation. The FS or BLM conducts any required consultation with regulatory agencies.</p> <ol style="list-style-type: none"> <li>1) If the analysis determines the proposed activity will not be authorized, the responsible official will offer to meet with the IOGLB to discuss the basis for the decision. The party making the proposal will be formally notified by the IOGLB regarding the environmental analysis decision.</li> <li>2) If the analysis determines the proposed activity will be authorized, the responsible official notifies the IOGLB of the selected alternative. A joint review session is scheduled, if necessary, to determine the elements of the prospectus.</li> </ol>
6	<p>The FS or BLM completes a prospectus package incorporating feedback from IOGLB. The agency provides a final prospectus to the IOGLB. The IOGLB and FS or BLM will work jointly to advertise and solicit applications.</p> <p>The IOGLB initiates the selection process by inviting applications as required by IOGLB Rules. The IOGLB provides applicants with an information packet including all necessary IOGLB and FS or BLM forms and information. Applicants submit an application package to the IOGLB for analysis. The IOGLB provides a copy of each applicant's proposal to the FS or BLM within a reasonable timeframe.</p> <p>Note: Where special circumstances warrant, the IOGLB, FS or BLM may waive the competitive process for the permittee or licensee selection, e.g., purchase contract default, estate settlement, lack of competitive interest, or other special condition.</p>
7	<p>The FS or BLM and IOGLB jointly decide to review the applications either by:</p> <ol style="list-style-type: none"> <li>1) Independently and concurrently identifying the top 5 applicants. The results are then shared and a consensus is reached to select the final prioritized list of prospective licensees/permittees; or</li> <li>2) Jointly with the IOGLB following the joint selection process (Attachment 3).</li> </ol> <p>The IOGLB conducts a final screening with FS or BLM input to qualify the preferred applicant. The IOGLB identifies the preferred licensee/permittee, whose name is forwarded to the FS or BLM.</p>
8	<p>The FS or BLM completes the final Land Manager's Statement and forwards it to the IOGLB, indicating the intent to issue a permit.</p>
9	<p>The IOGLB issues a license and the FS or BLM issues a FS Special Use Permit or a BLM Special Recreation Permit.</p> <p>The permit and license are issued as soon as all required applicant submittals are on file.</p>

**EXHIBIT 3:**  
**Guidelines for Issuing**  
**New FS Special Use Permits, or**  
**New BLM Special Recreation Permits, and**  
**New Idaho Outfitter and Guide Licenses**  
**resulting in a new outfitting opportunity**  
**proposed by an agency or IOGLB.**

**When to use:** When an Agency or IOGLB identifies a new outfitting opportunity where no similar commercial activity was conducted in the past.

OR

Where a break in the continuity of an authorization for an operating business occurs due to a license or permit being vacated, terminated, revoked, abandoned, or due to any other similar circumstance resulting in the need to issue a new permit or license other than the sale of a business or to conduct an operation in an area where an operation had previously been conducted. In such circumstances, the IOGLB, FS, and BLM will closely coordinate the implementation of the "GUIDELINES" to ensure that all special conditions are recognized and taken into account before issuing a new permit or license.

**Estimated processing time:** Generally this process may take 12 to 18 months to complete barring unusual factors. This time frame may be significantly reduced when it applies to a temporary authorization for a one-time controlled hunt.

Step	Action
1	When a potential new outfitting opportunity is identified by either the agencies or IOGLB, either party notifies the other to discuss the process for analyzing the specific case.
2	If the FS or BLM determines the proposal is not in conformance with law, regulation, policy or management direction, the agencies will notify IOGLB of this determination with the completed final Land Manager's Statement (Attachment 1) along with authorized sales agreements, operating area descriptions and applicable maps with an explanation.  If IOGLB determines the proposal is not in conformance with law, regulation, policy or management direction, the IOGLB will notify the appropriate agency of this determination.  If the FS, BLM or IOGLB determines the proposal is acceptable, the agency will then proceed with initiating the National Environmental Policy Act (NEPA) requirements.
3	The FS and BLM will conduct scoping. Include adjacent outfitters in the scoping effort. Include the IDFG in scoping that potentially affects fish and wildlife resources.  The FS or BLM reviews public comments and internal concerns to determine the issues identified. The responsible official will determine the appropriate environmental documentation (Categorical Exclusion, Environmental Assessment and Environmental Impact Statement). Scoping information and the selected level of environmental analysis will be shared with IOGLB. At a minimum this will include public comments (i.e. IDFG and Outfitters) and internal concerns, if any.
4	The FS or BLM completes the appropriate environmental analysis and the responsible official documents the decision in the appropriate environmental documentation. The FS or BLM conducts any required consultation with regulatory agencies.  1) If the analysis determines the proposed activity will not be authorized, the responsible official will offer to meet with the IOGLB to discuss the basis for the decision. The party making the

	<p>proposal will be formally notified by the IOGLB regarding the environmental analysis decision.</p> <p>2) If the analysis determines the proposed activity will be authorized, the responsible official notifies the IOGLB of the selected alternative. A joint review session is scheduled, if necessary, to determine the elements of the prospectus.</p>
5	<p>The FS or BLM completes a prospectus package incorporating feedback from IOGLB. The agency provides a final prospectus to the IOGLB. The IOGLB and FS or BLM will work jointly to advertise and solicit applications.</p> <p>The IOGLB initiates the selection process by inviting applications as required by IOGLB Rules. The IOGLB provides applicants with an information packet including all necessary IOGLB and FS or BLM forms and information. Applicants submit an application package to the IOGLB for analysis. The IOGLB provides a copy of each applicant's proposal to the FS or BLM within a reasonable timeframe.</p> <p>Note: Where special circumstances warrant, the IOGLB, FS or BLM may waive the competitive process for the permittee or licensee selection, e.g., purchase contract default, estate settlement, lack of competitive interest, or other special condition.</p>
6	<p>The FS or BLM and IOGLB jointly decide to review the applications either by:</p> <p>1) Independently and concurrently identifying the top 5 applicants. The results are then shared and a consensus is reached to select the final prioritized list of prospective licensees/permittees; or</p> <p>2) Jointly with the IOGLB following the joint selection process (Attachment3).</p> <p>The IOGLB conducts a final screening with FS or BLM input to qualify the preferred applicant. The IOGLB identifies the preferred licensee/permittee, whose name is forwarded to the FS or BLM.</p>
7	<p>The FS or BLM completes the final Land Manager's Statement (Attachment 1) and forwards it to the IOGLB, indicating the intent to issue a permit.</p>
8	<p>The IOGLB issues a license and the FS or BLM issues a FS Special Use Permit or a BLM Special Recreation Permit.</p> <p>The permit and license are issued as soon as all required applicant submittals are on file.</p>

**EXHIBIT 4:**

**Guidelines for Amending  
Existing FS Special Use Permits, or  
Existing BLM Special Recreation Permits, and  
Existing Idaho Outfitter and Guide Licenses, or  
One-Time Authorization for a Controlled Hunt**

**When to use:** Where an existing outfitter, agency, or IOGLB requests an amendment for a change in licensed operating area, licensed or permitted activities, business operations, or a redistribution of operating area (i.e. boundary adjustment). This exhibit also applies to incidental amendments and one-time controlled hunts.

**Estimated processing time:** Generally this process may take 12 to 18 months to complete barring unusual factors.

Step	Action
1	<p>When the IOGLB receives a verbal or written proposal from an existing outfitter requesting a change in operating area, activities, business operations, or a redistribution of operating area (i.e. boundary adjustment), the applicant will be directed to complete a revised operating plan (Attachment 2: Sample operating plan/proposal) and contact the appropriate agency resource office.</p> <p>When the IOGLB receives a verbal or written proposal from an existing outfitter for an incidental amendment or one-time controlled hunt, the IOGLB will direct the applicant to contact the appropriate agency resource office.</p> <p>When the FS or BLM receives a written proposal from an existing outfitter requesting a change in operating area, activities, business operations, or a redistribution of operating area (i.e. boundary adjustment), initial screening is completed and a preliminary Land Manager’s Statement (Attachment 1) will be sent to IOGLB with the complete proposal.</p> <p>When the FS or BLM receives a written proposal from an existing outfitter for an incidental amendment or one time controlled hunt, initial screening is completed and a preliminary Land Manager’s Statement (Attachment 1) will be sent to IOGLB with the complete proposal.</p> <p><b>Note:</b> Individual amendment proposals from an existing outfitter requesting a change in operating area, activities, business operations, or a redistribution of operating area (i.e. boundary adjustment) <b>may</b> initiate the need for competitive application and a public application process.</p> <p><b>Note:</b> If the one-time controlled hunt is requested for additional years or is in a currently nonpermitted/nonlicensed area, refer to Exhibit 3 for a new outfitting opportunity.</p>
2	<p>When a proposal with a completed preliminary Land Manager’s Statement (Attachment 1) is received by the IOGLB, the IOGLB’s Executive Director or designee will contact the agency representative to discuss the process for analyzing the specific case as necessary.</p> <p>Notification and agreement on the process should generally be accomplished within 30 – 60 days of receipt or identification of the opportunity.</p> <p>Notification and agreement on the process for an incidental amendment or one time controlled hunt should generally be accomplished within 10 - 30 days of receipt or identification of the opportunity.</p>

3	<p>If the FS or BLM determines the proposal is not in conformance with law, regulation, policy or management direction, the agencies will notify IOGLB of this determination with the completed final Land Manager's Statement (Attachment 1) with an explanation.</p> <p>If IOGLB determines the proposal is not in conformance with law, regulation, policy or management direction, the IOGLB will notify the appropriate agency of this determination.</p> <p>If the FS, BLM or IOGLB determines the proposal is acceptable, the agency will then proceed with initiating the National Environmental Policy Act (NEPA) requirements.</p> <ol style="list-style-type: none"> <li>1) If the FS, BLM or IOGLB determines the proposal warrants competitive applications, then use steps outlined in Exhibit 2.</li> <li>2) If the FS, BLM or IOGLB determines that the proposal is non-competitive, then proceed to step 4.</li> </ol>
4	<p>The FS and BLM will conduct scoping. Include adjacent outfitters in the scoping effort. Include the IDFG in scoping that potentially affects fish and wildlife resources. The FS or BLM reviews public comments and internal concerns to determine the issues identified. The responsible official determines the appropriate environmental documentation (Categorical Exclusion, Environmental Assessment and Environmental Impact Statement). Scoping information and the selected level of environmental analysis will be shared with IOGLB. At a minimum this will include public comments (i.e. IDFG and Outfitters) and internal concerns, if any.</p> <p>Note: Assessments of tag allocations between IOGLB and IDFG will occur during this step.</p>
5	<p>The FS or BLM reviews public comments and internal concerns to determine the issues identified. A decision on the appropriate environmental documentation (Categorical Exclusion, Environmental Assessment and Environmental Impact Statement) is made by the responsible official. All comments are provided to the IOGLB, if requested.</p>
6	<p>The FS or BLM completes the appropriate environmental analysis and the responsible official documents the decision in the appropriate environmental documentation. The FS or BLM conducts any required consultation with regulatory agencies.</p> <ol style="list-style-type: none"> <li>1) If the analysis determines the proposed activity will not be authorized, the responsible official will offer to discuss with the IOGLB the basis for the decision. The party making the proposal will be formally notified by the IOGLB regarding the environmental analysis decision.</li> <li>2) If the analysis determines the proposed activity will be authorized, the responsible official notifies the IOGLB of the selected alternative. A joint review session is scheduled, if necessary, to determine the elements of the prospectus.</li> </ol>
7	<p>The FS or BLM completes the final Land Manager's Statement (Attachment 1) and forwards it to the IOGLB, indicating the intent to issue a permit.</p>
8	<p>The IOGLB issues an amended license and the FS or BLM will either issue a new or an amended FS Special Use Permit or a BLM Special Recreation Permit.</p> <p>The permit/amendment and license are issued as soon as all required applicant submittals are on file.</p>

**EXHIBIT NO. 5**  
**Outfitter-Guide Performance Rating Guidelines**

This performance rating is generally completed annually for each outfitter. It is supported with documentation of performance during the use period, such as camp inspections, letters, or reports.

**Rating Categories and Standards**

1. **Service to Public** - This rating is based on the Outfitter or Guide's professional interaction in relation to the permitted activity with clients, other permittees, FS and/or BLM, community, and noncommercial visitors. This includes, but is not limited to, operating in a professional and businesslike manner, providing emergency assistance when appropriate, showing courtesy to other user groups, gaining permission in writing from private landowners for use of their land in conjunction with the permitted operation and providing rates, services, and accommodations to guests as represented. All complaints are evaluated to determine if they are legitimate.  
  
The Idaho Outfitters and Guides Licensing Board (IOGLB) evaluates service and client complaints and shares with the agencies. The rating in this category is coordinated with the IOGLB according to the current Memorandum of Understanding (MOU) and supporting policy.
2. **Compliance with Permit Conditions** - The permittee's compliance with all permit clauses and the conditions of other applicable permits is reviewed and an appropriate rating assigned. The review includes analysis of: 1) fee payment, 2) insurance, 3) advertising, 4) Title VI compliance, 5) use records, 6) compliance with laws and regulations, 7) minimum use requirements, 8) accurate and adequate records for audit, 9) third party restrictions, and 10) other permit provisions.
3. **Compliance with Agency Operating Plan** - All elements of the agency operating plan will be reviewed including such items as: 1) following the itinerary and schedules, 2) party size, 3) actual vs. permitted use, 4) no trace ethic, 5) confirmations or cancellations, 6) adequate and accurate fee information, 7) camp requirements, and 8) other provisions.
4. **Equipment** - This rating is based on the type and quality of equipment used to ensure a safe trip. Equipment and stock are as advertised, maintained in good, safe condition and adequate for the purpose. Boats, vehicles or aircraft are licensed, identified, and certified when required. Coordination occurs with other agencies, such as the Coast Guard or the IOGLB, as appropriate.
5. **Safety** - This rating is based on the permittee's safety record and exhibited concern for the safety of guests, employees and the general public. Considerations include review of: 1) handling of emergencies, 2) safety procedures followed, 3) first aid supplies available as required by the State of Idaho Outfitter and Guide Rules, 4) accident record, 5) safety equipment adequacy, availability and use, 6) compliance with safety standards for the activity, and 7) responsible and safe conduct of activities. As appropriate, the permittee coordinates with the Coast Guard or the IOGLB according to the current MOU and supporting policy.
6. **Resource Protection** - This rating is based on the permittee's use and care of campsites, sanitation procedures for human waste and garbage, protection of cultural resources, compliance with fire regulations, compliance with fish and game regulations, and protection of other natural resources. Since clients are the direct responsibility of the permittee, their actions while on a scheduled trip also influence the rating.
7. **Major Incidents** - Each major incident involving the conduct of permitted activities is reviewed and rated individually. It is described in detail on attachments to the rating form. Types of incidents which fall into this category include, but are not limited to boating accidents involving one or more boats, injury or death to guests or employees, recurrent or flagrant violation of fish and game laws and regulations, reckless operation of equipment, confrontations with other users, and other serious violation of permit conditions or law. Agencies will coordinate with the IOGLB according to the current MOU and supporting policy. Major incidents are reported to the IOGLB, Idaho Department of Fish and Game, Coast Guard, local Sheriffs or other involved cooperating agencies as soon as possible. These agencies are encouraged to cooperate in any investigation and avoid duplication of effort.

## **Rating System**

**Process** – A rating is assigned to each category based on the permittee's overall performance in relation to the various considerations listed under those categories. A summary rating is assigned, considering the individual category ratings and the respective importance to overall performance.

A probationary or unacceptable rating in any one category does not necessarily require a summary rating of probationary or unacceptable.

The following levels of summary performance are recognized. Agencies may use additional rating categories at their discretion.

- 1) **Acceptable** - Performance is satisfactory and meets at least minimum established standards for the permitted activities. This includes some minor deficiencies that need correction. If these deficiencies persist after notification or are not corrected in a reasonable time period, they may result in a probationary or unacceptable rating. Weak areas needing attention or especially strong areas are documented on the rating form or attachments.
- 2) **Probationary** - Performance is less than acceptable for major incidents applicable to the permitted activity. Performance does not pose an immediate threat to the safety of guests or others, is not in violation of law, and does not pose a threat of significant resource damage. However, corrective action by the permittee is mandatory, and continued operation at this level of performance is unacceptable. The basis for the rating is clearly documented on the rating form or attachments.

A permittee who is given a summary performance rating of probationary will be issued a Letter of Probation and may have all or parts of their permit suspended. . If a permittee does not take corrective action to bring the operation to an acceptable level within the time period specified by the authorized officer the permit may be suspended or revoked.

- 3) **Unacceptable** - Performance is clearly unacceptable for one or more major incidents applicable to the permitted activity and is not allowed to continue. This level of performance poses a threat to the safety of guests or others, involves a serious violation of law or poses a threat of significant resource damage. The basis for this rating will be clearly documented on the rating forms or attachments.

Failure to obtain necessary licenses or registrations, recurrent or serious violations of fish and game or outfitter and guide laws and regulations or permit requirements in conjunction with permitted activities, failure to pay fees, failure to comply with permit requirements for insurance, failure to meet minimum requirements established for utilization of permit privileges, falsification of records, or utilization of third party agreements will result in an unacceptable rating.

A summary performance rating of unacceptable will result in suspension or revocation of the permit as appropriate to the circumstances as determined by the authorized officer.

The responsible authorized officer notifies the permittee when a probationary or unacceptable summary performance rating is considered and offers the permittee an opportunity to meet with the authorized officer before finalizing the rating. To the extent allowed by law and regulation, ratings are confidential between the agency and the permittee, except that ratings are coordinated as necessary with other responsible regulating state and federal agencies.

The IOGLB will advise the appropriate authorized officer of performance or operational matters that are violations of state outfitter and guides laws as appropriate. The authorized officer contacts the IOGLB whenever a rating of other than acceptable is anticipated. The responsible authorized officer may request written comments from the IOGLB before issuing a probationary or unacceptable rating.

**Appeals** – Decisions made by a FS authorized officer are subject to administrative review (appeal) pursuant to 36 CFR 251.80. This appeal must be filed within 45 days of the date of the decision.

Decisions made by a BLM authorized officer are protested to the authorized officer and are appealed to the Interior Board of Land Appeals pursuant to 43 CFR, Part 4. The authorized officer must receive protests within

15 days of the receipt of the decision. The authorized officer must receive appeals within 30 days of receipt of the decision. Within 30 days after filing the notice of appeal with the authorized officer, the appellant must file a complete statement of reasons for the appeal with the Interior Board of Land Appeals and provide a copy to the Regional Solicitor.

### Outfitter-Guide Performance Rating Form

Permit Holder:				
National Forest:		District:		
Evaluation Period From:		To:		
Type of Operations:				
Locations:				
Dates of Field Inspections:				
Field Inspectors:				
Camps in Operation During Inspection:	Yes		No	
Holder Representative present during inspections:				
This evaluation is:	Midseason:		Final:	

Checks in the boxes and comments must be based on factual objective information observed by inspectors and/or verified through investigations. Outstanding performances should be noted in comments.	A = Fully Acceptable NI = Needs Improvement U = Unacceptable	NC = Not Checked NA = Not Applicable
--	--	---

EVALUATION CATEGORIES	CHECK APPROPRIATE BOX				
	A	NI	U	NC	NA
<b>A. SERVICE TO PUBLIC</b>					
1. Rates, service and accommodations provided are represented fairly in advertising and brochures					
2. Holder shows courtesy to non-outfitted public.					
3. Operations properly coordinated with other landowners, if required.					
4. Compliance with requirements of Title VI of the Civil Rights Act.					
5. Clients received educational and interpretive information about the area and its values.					
Comments:					

EVALUATION CATEGORIES	CHECK APPROPRIATE BOX				
	A	NI	U	NC	NA
<b>B. COMPLIANCE WITH PERMIT CONDITIONS</b>					
1. Application, certificate of insurance, signing of permit and payments submitted on time and properly completed.					
2. Use reports submitted accurately and on time.					
3. Compliance with Federal, State, and County laws and regulations as required by permit.					
4. Compliance with other terms and conditions of the permit.					
Comments:					

EVALUATION CATEGORIES	CHECK APPROPRIATE BOX				
	A	NI	U	NC	NA
<b>C. COMPLIANCE WITH OPERATING PLAN</b>					
1. Holder participation in operating plan preparation.					
2. Holder's employees knowledgeable of operating plan contents.					
3. Adherence to operating plan, schedules, itineraries, notification of changes.					
4. Adherence to camp management plans, permitted structures, use of site(s).					
Comments:					

EVALUATION CATEGORIES	CHECK APPROPRIATE BOX				
	A	NI	U	NC	NA
<b>D. EQUIPMENT/LIVESTOCK</b>					
1. Equipment provided as advertised.					
2. Equipment safe and well maintained.					
3. Boats, aircraft, or vehicles licensed or certified when required.					
4. Livestock treated properly and humanely.					
Comments:					

EVALUATION CATEGORIES	CHECK APPROPRIATE BOX				
	A	NI	U	NC	NA
<b>E. SAFETY:</b>					
1. Holder exhibits a concern for health and safety of guests, employees, and general public.					
2. Staff current with first aid and knowledgeable of safety procedures.					
3. Guests receive a safety orientation to the operation.					
Comments:					

EVALUATION CATEGORIES	CHECK APPROPRIATE BOX				
	A	NI	U	NC	NA
<b>F. RESOURCE PROTECTION</b>					
1. Holder uses minimum impact techniques.					
2. Operation neat and orderly.					
3. Compliance with fire regulations, Fish and Game regulations, protection of cultural resources.					
4. Following appropriate procedures for human waste management and garbage.					
5. Protection of threatened and endangered species.					
Comments:					

EVALUATION CATEGORIES	CHECK APPROPRIATE BOX				
	A	NI	U	NC	NA
<b>G. MAJOR INCIDENTS. If Any</b>					
This category relates to handling of unusual incidents, accidents, significant resource damage, serious violation of law, or confrontations. Describe in separate attachments to this form.					
Comments:					

Special efforts worthy of commendation:

Prior performance deficiencies, if any, corrected:

OVERALL RATING:	Acceptable	Probationary	Unacceptable
-----------------	------------	--------------	--------------

Outfitter-guide licensing Board notified, if required? Date:

Board Comments Attached: YES NO

This performance rating constitutes a decision which is subject to appeal pursuant to Secretary of Agriculture Regulation 36 CFR 251, Subpart C. Any such appeal and a statement of reasons must be submitted within 45 days of the date of this rating to the Forest Service Official next higher to the authorized officer.

Signatures:

Authorized Officer:		Date:	
Title:			
Permit Holder:		Date:	
Title:			

Holders Comments:

---



---



---



---



---



---



---

The permit holder's signature acknowledges receipt and review of the rating, not necessarily agreement. Ratings are confidential between the Forest Service and the holder to the extent allowed by law and regulation.

Attachment 1  
STATE OF IDAHO  
OUTFITTERS AND GUIDES LICENSING IOGLB  
1365 North Orchard - Room 172 - Boise, Idaho 83706  
Telephone (208) 327-7380 - Fax (208) 327-7382

**LAND MANAGER'S STATEMENT**  
**PLEASE TYPE OR PRINT ALL INFORMATION**

Applicant and/or Outfitter's Name: \_\_\_\_\_  
(signature required at bottom of page)

dba: \_\_\_\_\_ License #: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Action(s) requested: \_\_\_\_\_  
\_\_\_\_\_

Ranger District (FS) \_\_\_\_\_ Forest \_\_\_\_\_

Field Office (BLM) \_\_\_\_\_ BLM District \_\_\_\_\_

Other \_\_\_\_\_

Agency Contact Name: \_\_\_\_\_

This is a multi-office proposal. I have coordinated with the other affected Land Manager(s). (List contacts on reverse)

**Sale or Transfer of Business**       **New Opportunity**       **Amendment**

**PRELIMINARY**

- The undersigned has received a preliminary proposal for a Special Use Permit/Special Recreation Permit. The issuance of a permit for the actions requested will be considered by the agency.
- The undersigned has received a preliminary proposal for a Special Use Permit/Special Recreation Permit. Further research and/or analysis are needed. Recommendations regarding this preliminary proposal will be submitted to IOGLB by \_\_\_\_\_ (date).

**FINAL**

- The undersigned has reviewed the proposal and/or completed the required analysis and will issue a permit upon licensure by IOGLB. This initiates the State License Process.
- The undersigned has reviewed the proposal and/or completed the required analysis for a Special Use Permit/Special Recreation Permit. The issuance of a permit for the actions requested has been considered and will NOT be issued. (Attach Decision Documentation)

Print Name of Land Manager \_\_\_\_\_ Address \_\_\_\_\_ Phone \_\_\_\_\_ Date \_\_\_\_\_

Signature of Land Manager \_\_\_\_\_  
\_\_\_\_\_



**ATTACHMENT 2:**  
**PRELIMINARY OUTFITTER OPERATING PROPOSAL**

All new outfitters are required to submit a detailed proposed operating plan along their license application in sufficient detail to identify how they propose to conduct their outfitting business.

This preliminary proposal enables the IOGLB and permitting federal agencies to evaluate the outfitter's intended operation and business plan.

As a minimum the operating proposal shall include the following:

- A list of the activities to be conducted in the operating area(s) requested.
- A detailed map showing the operating area(s) requested for each activity and a description of the boundaries of said operating area(s), described in terms of rivers, creeks, and ridges with prominent reference coordinates (section, township, and range).
- An outfitter whose operation is solely on rivers, streams, lakes or reservoirs should specify put-in and take-out points.
- A detailed description of how and when each operating area(s) will be used for each activity.
- The proposed number of guests intended to be accommodated for each activity within the proposed operating area(s).
- A list of the names and locations of camps that will be used for each activity, and whether on public or private land.
- A list of the basic equipment, facilities, and livestock, and proof of financial capability necessary to conduct the proposed outfitted activity or business.
- The number, title (guide, lead guide, etc.), and principal activities of individuals to be employed in the business operation.
- A plan to assure the safety and provide for emergency medical care of guests.

**Attachment 3: Optional Joint Selection Process**

**Application Section Process and Evaluation Procedure for  
Outfitting Opportunities Prospectus**